

Receive a

# £25

## MARKS & SPENCER GIFT VOUCHER

when you introduce a  
friend or family member who lives  
at a different address to you.



Taking out a funeral plan is not only one of the most thoughtful and caring things you can do, it provides financial benefits too.

**Thank you for taking out a funeral plan with us. If you introduce a friend or family member and they take out a funeral plan before 31 December 2020, you will receive a £25 Marks & Spencer voucher.**

Simply complete the details below and hand this form to your friend or family member to pass to the funeral director shown below. If your friend or family member lives in a different part of the country, they can visit [www.funeralplans.co.uk/fafd](http://www.funeralplans.co.uk/fafd) or contact Ecclesiastical Planning Services on **0800 633 5626** to find their nearest accredited funeral director. This form must be included with the new funeral plan application.

### Please complete this section before passing on this form

We will only use the data provided in connection with the introduce a friend or family member voucher offer.

To learn more visit our website at [www.funeralplans.co.uk/privacy-policy](http://www.funeralplans.co.uk/privacy-policy).

Both you and the new applicant must hold plans with us for at least 31 days to qualify for this offer and live at different addresses. This offer is valid for new plans taken out between 1 August 2020 and 31 December 2020. Please see overleaf for offer Terms and Conditions.

Existing planholder/introducer's name:

Existing planholder/introducer's address:

  

Existing planholder's plan number:

Your funeral director's name and address:

  
  

Your funeral director's telephone number:



**Ecclesiastical**  
PLANNING SERVICES

**FPA**  
FUNERAL  
PLANNING  
AUTHORITY  
REGISTERED

# Funeral Plans from Ecclesiastical Planning Services

## Introduce a Friend or Family Member

### Terms and Conditions

1. The “Promoter” is Ecclesiastical Planning Services Limited (registered details below).
2. You, as an Ecclesiastical Planning Services Planholder, can introduce Friends or Family Members to Ecclesiastical Planning Services by completing the details overleaf and passing on this leaflet. You must have held a funeral plan from Ecclesiastical Planning Services for at least 31 days and the plan must be live at the time of the introduction of a Friend or Family Member and on the date the voucher is issued.
3. “Friend” or “Family Member” means the applicant, that is known to you and referred by you and who lives at a different address to you, and who does not hold a Funeral Plan with Ecclesiastical Planning Services currently and who has not held one in the past, but applies and pays for a Funeral Plan from Ecclesiastical Planning Services and holds this plan for at least 31 days.
4. Friends or Family Members with product queries should be referred to the funeral director shown overleaf or to the Ecclesiastical Planning Services team by telephoning 0800 633 5626.
5. You can introduce a maximum of four Friends or Family Members during the campaign period.
6. If you would like to make multiple introductions, please contact your funeral director. Following an introduction from you, the Friend or Family Member who takes out a Funeral Plan from Ecclesiastical Planning Services must return this form, along with a new Ecclesiastical Planning Services Funeral Plan application form and the relevant payment via the selected participating funeral director in order for you to qualify for this offer. The form returned to us must be an original – photocopies will not be accepted. If your Friend or Family Member chooses to buy a plan directly, they will need to contact Ecclesiastical Planning Services when they make the application to provide details of the introducer (as shown overleaf).
7. You will receive one £25 Marks & Spencer voucher for every Friend or Family Member you introduce who subsequently takes out a Funeral Plan from Ecclesiastical Planning Services which is accepted by Ecclesiastical Planning Services and held for at least 31 days. You will only receive one £25 Marks & Spencer voucher per joint plan introduction. Only one voucher can be claimed per new introduction.
8. The £25 Marks & Spencer voucher will be sent to you by post once the Funeral Plan cancellation period has elapsed, as long as both plans are still in force and subject to these terms and conditions. No cash alternative is available. Please note it can take up to two months from acceptance of a Funeral Plan application for the voucher to reach you. The Promoter will not be responsible for lost vouchers.
9. Application forms received after the offer expiry date identified on this form will not qualify for this offer.
10. The Promoter reserves the right to withdraw or amend this offer without notice and without liability to you.
11. Funeral Plans from Ecclesiastical Planning Services are subject to separate Terms and Conditions – please ask your funeral director for a copy.
12. By taking part in this offer, you consent to the Promoter collecting, storing and using your personal data submitted as part of the offer for the purposes of this offer.
13. Any personal data relating to you will be held and used solely in accordance with current UK data protection legislation and will not be used for marketing purposes without your prior consent.
14. This offer and these Terms and Conditions are governed by English law and subject to the exclusive jurisdiction of the English courts.
15. This offer excludes staff, families, colleagues and associates of funeral directors, Ecclesiastical Planning Services and the Ecclesiastical Group.
16. This offer is valid for new plans taken out between 1 August 2020 and 31 December 2020.
17. This offer is exclusive to funeral plans sold by selected accredited funeral directors of Ecclesiastical Planning Services Ltd and excludes Regular Payment Funeral Plans.

Ecclesiastical Planning Services, Beaufort House, Brunswick Road, Gloucester GL1 1JZ.

Ecclesiastical Planning Services Limited (EPSL) Reg. No. 2644860. EPSL is an Appointed Representative of Ecclesiastical Financial Advisory Services Limited (EFAS) Reg. No. 2046087. EFAS is authorised and regulated by the Financial Conduct Authority. Firm Reference Number 738805 (EPSL) and 126123 (EFAS). Both companies are registered in England at Beaufort House, Brunswick Road, Gloucester GL1 1JZ.



**Ecclesiastical**  
PLANNING SERVICES

