

Funeral Plan Application Form



Person to be covered by the plan (please complete in BLOCK CAPITALS)

Title	<input type="text"/>	Surname	<input type="text"/>
First name(s)	<input type="text"/>	Date of birth	<input type="text"/>
Address	<input type="text"/>		
Address	<input type="text"/>		
Postcode	<input type="text"/>	Tel no.	<input type="text"/>

Planholder or purchaser's details (if different to above)

Title	<input type="text"/>	Surname	<input type="text"/>
First name(s)	<input type="text"/>		
Address	<input type="text"/>		
Address	<input type="text"/>		
Postcode	<input type="text"/>	Tel no.	<input type="text"/>

Correspondence instruction Please send correspondence to:

- The person covered by the plan The planholder or purchaser Other (please specify)

Your funeral plan (please tick the selected plan)

- The Hazel Plan (cremation only) £

The plan price for the Hazel Plan includes a management fee and a reduced contribution towards third party costs such as the fees for cremation and medical fees for Cremation Certificates. Please refer to the Funeral Plans Terms and Conditions for full details.

- The Beech Plan £ (cremation only)

- The Elm Plan £ The Oak Plan £ Burial Cremation

The plan prices for the Beech, Elm and Oak plans include a management fee and our standard contribution towards third party costs. Please refer to the Funeral Plans Terms and Conditions for full details.

- I enclose a cheque for the total plan price (made payable to Ecclesiastical Planning Services or EPS).
- I wish to make payment in full by debit or credit card. Please call the EPS Customer Service Team on 0800 633 5626 to arrange this.

Continued overleaf

To be completed by the customer(s)

Data Protection – Ecclesiastical Planning Services (as the data controller) will always act responsibly with your data. We will process your personal data, which may include ‘special category data’ such as religion, in accordance with the applicable data protection law and on the legal basis that is necessary to set-up, administer and carry out your funeral plan, and for business management purposes. We will also share your data with the whole of life assurance policy provider to which your plan is linked, administrative functions within the Ecclesiastical Group and your selected funeral director in order that they can carry out the plan when the time comes. If data processing takes place outside the European Economic Area, we will make suitable arrangements for your personal information to be protected. You can withdraw your consent to us holding your data but this may mean we are unable to carry out your funeral plan. For further information on how we manage data responsibly, please refer to our Privacy Policy at www.funeralplans.co.uk/ecclesiastical-privacy-policy or contact our Data Protection Officer at the address in the footer below or on 0345 607 3274.

- Please tick to confirm that you give your consent for us to hold and process ‘special category data’.
- If you have provided personal data of others, for example for a beneficiary, next of kin or executor, please tick to confirm that you have their consent for us to hold and process their personal data on this application form.

Please read the Funeral Plan Terms and Conditions and let us know if you have any questions. Please sign below to confirm you have read, understood and accept the Funeral Plan Terms and Conditions and that the details on this Application Form are correct.

Signed

Date

To be completed by the funeral director (office use only)

Firm name: **Hillier Funeral Service**
Firm address: **170 Victoria Rd, Swindon SN1 3DF**
Tel no: **01793 522797**

I confirm acceptance of the details within this application and undertake to fulfil all services under this plan in accordance with the Funeral Plan Terms and Conditions. I confirm that to the best of my knowledge all information supplied is correct and that the customer has completed the data protection tick boxes above.

Signed

Date

Contact name

Tel no.

What to do next

Please return your completed form, discount voucher (if you have one) and cheque (made payable to “Ecclesiastical Planning Services” or “EPS”) in the prepaid envelope provided.

To make payment by debit or credit card, please call the EPS Customer Service Team on 0800 633 5626 and return the application form and discount voucher (if you have one) as above.

If you wish to discuss an instalment payment plan or a personal plan tailored to your requirements, please call us on **01793 522797**.